

Thursday, June 22, 2017

Ringkasan Utama

- **Snapshot Global:** Sentimen pasar kembali terasa agak terpukul dengan adanya penurunan harga saham AS kemarin. Berlanjutnya kelemahan harga minyak bumi membawakan tekanan terhadap saham sektor energi di AS, dan menyebabkan indeks S&P 500 turun 0,06% kemarin.
- **Indonesia:** Menurut laporan dari media, Menkeu Sri Mulyani akan mulai melakukan perundingan dengan pihak pemerintah Singapura mengenai pembukaan akses untuk informasi finansial wajib pajak Indonesia yang mempunyai rekening bank di negara tersebut. Sebelumnya, pemerintah Indonesia dan Hong Kong telah membuahakan persetujuan mengenai perjanjian sejenis antara kedua pemerintah.

OCBC NISP
Treasury Advisory

Jakarta
021-25547288 / 252 / 255

Bandung
022-7159888

Surabaya
031-5358385 / 87

Medan
061-4518328
061-4518330
061-4552356

Analisa Sekilas

- **FX:** GBP tiba-tiba menguat, setelah beredarnya berita bahwa salah satu anggota MPC bank sentral Inggris, Andy Haldane, mengatakan bahwa dia sempat melihat ada perlunya untuk menaikkan suku bunga pedoman.

Financial Market Indicators (Indonesia)

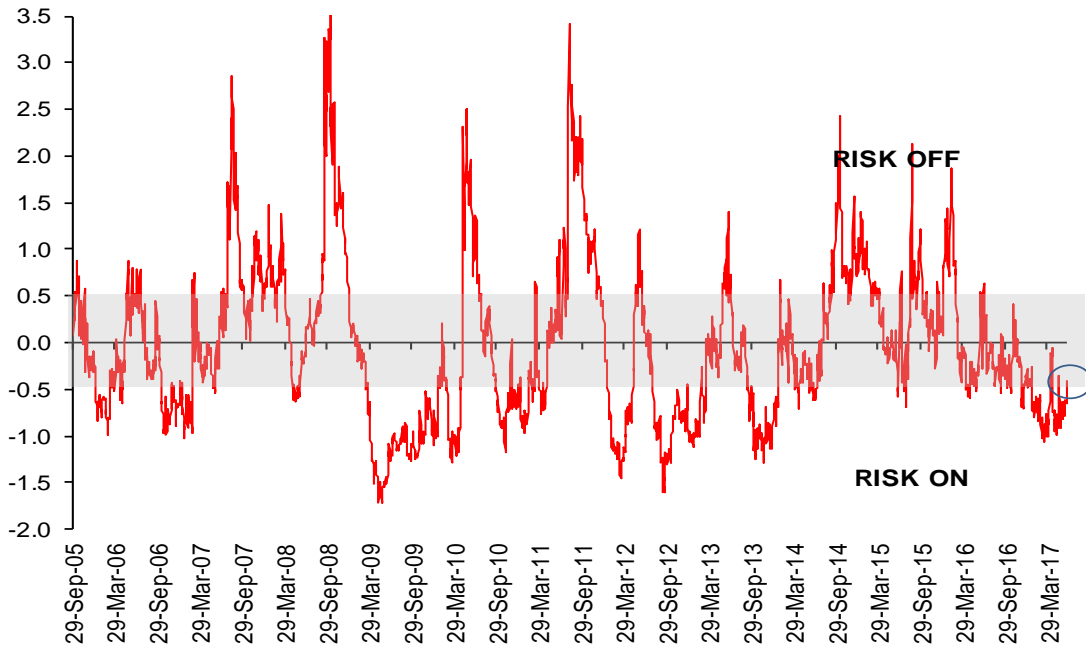
Nilai Mata Uang				Bursa Saham dan Komoditas		
USD-IDR	13318	EUR-USD	1,1147	Index	Nilai Indeks/Harga	Nett
EUR-IDR	14839,58	GBP-USD	1,2628	DJIA	21467,14	--
GBP-IDR	16787,76	USD-JPY	111,18	Nasdaq	6188,03	--
JPY-IDR	119,78	AUD-USD	0,7574	Nikkei 225	20138,79	-91,62
AUD-IDR	10068,98	NZD-USD	0,7243	STI	3201,77	-28,65
CAD-IDR	10023,08	USD-CAD	1,3289	KLCI	1775,57	-5,14
SGD-IDR	9572,57	USD-CHF	0,9741	JCI	5818,55	26,65
MYR-IDR	3104,80	USD-NOK	8,5513	Baltic Dry	847,00	0,00
JIBOR (Rupiah)				Obligasi Pemerintah (Govt Bonds)		
Tenor	Suku Bunga (%)		Tenor	Imbal Hasil (%)		
O/N	4,46		1Y	6,14		
1 Minggu	5,55		2Y	6,44		
1 Bulan	6,98		5Y	6,67		
3 Bulan	6,97		10Y	6,83		
6 Bulan	7,14		15Y	7,37		
12 Bulan	7,28		20Y	7,55		

For reference only. Source: Bloomberg, OCBC Bank

OCBC Treasury
Research & Strategy
OCBC Bank, Singapore

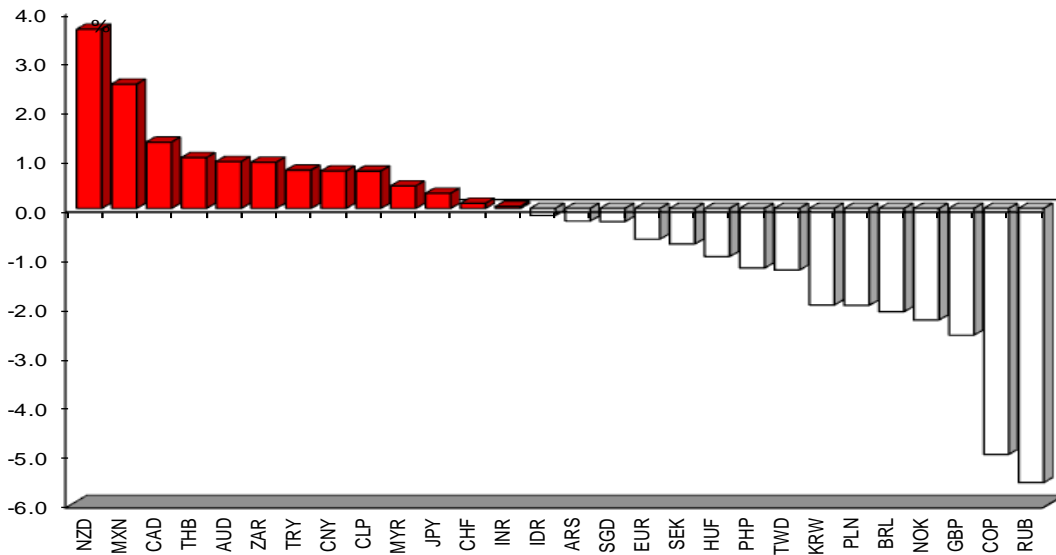
Wellian Wiranto
+65 6530-5949
WellianWiranto@ocbc.com

FX Sentiment Index



Source: OCBC Bank

FX performance: 1-month change agst USD



Source: Bloomberg

Key Economic Indicators

Date	Time	Event	Survey	Actual	Prior	Revised	
06/21/2017 08:30	AU	Westpac Leading Index MoM	May	--	-0.02%	-0.12%	-0.0008
06/21/2017 11:08	MU	CPI Composite YoY	May	--	0.0095	0.80%	--
06/21/2017 12:00	MA	CPI YoY	May	4.10%	0.039	4.40%	--
06/21/2017 12:30	JN	All Industry Activity Index MoM	Apr	0.016	0.021	-0.60%	-0.007
06/21/2017 13:00	JN	Supermarket Sales YoY	May	--	-0.018	0.60%	--
06/21/2017 14:00	JN	Machine Tool Orders YoY	May F	--	0.245	0.244	--
06/21/2017 16:00	SI	Automobile COE Open Bid Cat A	44348	--	42801	45201	--
06/21/2017 16:00	SI	Automobile COE Open Bid Cat B	44348	--	47501	50110	--
06/21/2017 16:00	SI	Automobile COE Open Bid Cat E	44348	--	48001	50526	--
06/21/2017 16:30	UK	Public Finances (PSNCR)	May	--	13.4b	-15.2b	--
06/21/2017 16:30	UK	Public Sector Net Borrowing	May	7.0b	6.0b	9.6b	8.7b
06/21/2017 16:30	UK	PSNB ex Banking Groups	May	6.8b	6.7b	10.4b	9.4b
06/21/2017 19:00	US	MBA Mortgage Applications	1-Jun	--	0.006	0.028	--
06/21/2017 22:00	US	Existing Home Sales	May	5.55m	5.62m	5.57m	5.56m
06/21/2017 22:00	US	Existing Home Sales MoM	May	-0.004	0.011	-0.023	-0.025
06/21/2017	TH	Car Sales	May	--	--	63267	--
06/22/2017 05:00	NZ	RBNZ Official Cash Rate	1-Jun	0.0175	0.0175	0.0175	--
06/22/2017 07:50	JN	Japan Buying Foreign Bonds	1-Jun	--	¥1090.1b	¥526.6b	¥534.1b
06/22/2017 07:50	JN	Japan Buying Foreign Stocks	1-Jun	--	¥367.1b	¥50.4b	¥50.8b
06/22/2017 07:50	JN	Foreign Buying Japan Bonds	1-Jun	--	¥601.8b	¥309.6b	--
06/22/2017 07:50	JN	Foreign Buying Japan Stocks	1-Jun	--	¥331.6b	¥143.1b	¥142.5b
06/22/2017 08:30	TA	Unemployment Rate	May	0.038	--	0.0378	--
06/22/2017 11:00	NZ	Credit Card Spending YoY	May	--	--	0.064	--
06/22/2017 14:45	FR	Manufacturing Confidence	Jun	109	--	109	--
06/22/2017 14:45	FR	Production Outlook Indicator	Jun	--	--	7	--
06/22/2017 15:00	MA	Foreign Reserves	1-Jun	--	--	\$98.0b	--
06/22/2017 15:30	TH	Customs Exports YoY	May	0.08	--	0.085	0.0849
06/22/2017 15:30	TH	Customs Imports YoY	May	0.1175	--	0.134	0.1338
06/22/2017 15:30	TH	Customs Trade Balance	May	\$1161m	--	\$60m	\$57m
06/22/2017 16:00	TA	CBC Benchmark Interest Rate	1-Jun	0.01375	--	0.01375	--
06/22/2017 16:00	PH	BSP Overnight Borrowing Rate	1-Jun	0.03	--	0.03	--
06/22/2017 20:30	US	Initial Jobless Claims	1-Jun	240k	--	237k	--
06/22/2017 20:30	CA	Retail Sales MoM	Apr	0.003	--	0.007	--
06/22/2017 20:30	US	Continuing Claims	1-Jun	1928k	--	1935k	--
06/22/2017 20:30	CA	Retail Sales Ex Auto MoM	Apr	0.007	--	-0.002	--
06/22/2017 21:00	US	FHFA House Price Index MoM	Apr	0.005	--	0.006	--
06/22/2017 21:45	US	Bloomberg Consumer Comfort	1-Jun	--	--	50	--
06/22/2017 21:45	US	Bloomberg Economic Expectations	Jun	--	--	49.5	--
06/22/2017 22:00	EC	Consumer Confidence	Jun A	-3	--	-3.3	--
06/22/2017 22:00	US	Leading Index	May	0.003	--	0.003	--
06/19/2017 06/30	PH	Budget Balance PHP	May	--	--	52.8b	--

Source: Bloomberg

This publication is solely for information purposes only and may not be published, circulated, reproduced or distributed in whole or in part to any other person without our prior written consent. This publication should not be construed as an offer or solicitation for the subscription, purchase or sale of the securities/instruments mentioned herein. Any forecast on the economy, stock market, bond market and economic trends of the markets provided is not necessarily indicative of the future or likely performance of the securities/instruments. Whilst the information contained herein has been compiled from sources believed to be reliable and we have taken all reasonable care to ensure that the information contained in this publication is not untrue or misleading at the time of publication, we cannot guarantee and we make no representation as to its accuracy or completeness, and you should not act on it without first independently verifying its contents. The securities/instruments mentioned in this publication may not be suitable for investment by all investors. Any opinion or estimate contained in this report is subject to change without notice. We have not given any consideration to and we have not made any investigation of the investment objectives, financial situation or particular needs of the recipient or any class of persons, and accordingly, no warranty whatsoever is given and no liability whatsoever is accepted for any loss arising whether directly or indirectly as a result of the recipient or any class of persons acting on such information or opinion or estimate. This publication may cover a wide range of topics and is not intended to be a comprehensive study or to provide any recommendation or advice on personal investing or financial planning. Accordingly, they should not be relied on or treated as a substitute for specific advice concerning individual situations. Please seek advice from a financial adviser regarding the suitability of any investment product taking into account your specific investment objectives, financial situation or particular needs before you make a commitment to purchase the investment product. OCBC and/or its related and affiliated corporations may at any time make markets in the securities/instruments mentioned in this publication and together with their respective directors and officers, may have or take positions in the securities/instruments mentioned in this publication and may be engaged in purchasing or selling the same for themselves or their clients, and may also perform or seek to perform broking and other investment or securities-related services for the corporations whose securities are mentioned in this publication as well as other parties generally.

Co.Reg.no.:193200032W